

Sandbox Configuration

Recurly recommends as a best practice that you supplement your production site with one or more non-production sites, where you can continue testing, development, and/or staging before you implement changes in production. In the Recurly Sandbox Configuration service, our Professional Services Team replicates the settings from one Recurly account into up to three additional non-production sites, to support adherence to this best practice.

As part of this service, we'll guide you through the process of creating a new sandbox site and linking it to your production site, if you haven't already done so.

The Recurly Way

We take a hands-on approach to both the business and technical aspects of the process of copying account configurations from one Recurly site to another. Our Solutions Engineering Team will ensure that all clonable settings and field inputs are duplicated into the target site(s).

A Recurly *Sandbox Configuration* project typically takes 1-2 business days to complete, once you have provided us with the necessary information.



Preparation

We will meet with you to identify and prepare your target Recurly site(s) and review the scope of the copy process.



Configuration

Our Solutions Engineering Team will populate all eligible configurations into your destination site(s). You will have to upload images and enter credentials for anything requiring sign-in or authentication.

Key Benefits

- Eliminates the need to manually configure additional sites
- Enables you to manage ongoing testing and development
- Allows you to remove the risk associated with direct -to-production deploys

Key Deliverables

- An instructional guide on how to create a free sandbox Recurly site
- One-time delivery of configurations copied into up to three (3) sites



Sandbox Configuration Settings

The following are existing settings that will be populated in new target site:

- Site Settings
- Active Plans/Add-Ons/Measured Units (will not update existing)
- Gift Card Settings
- Invoice Settings
- Redeemable Coupons & Settings (will not update existing)
- Taxes/Tax Settings (will not include AvaTax)
- Currencies
- Standard Email Templates
- Pre-renewal Notifications
- Hosted Page Settings
- Fraud Management (enable only)
- Current Dunning Settings
- Analytics Settings

Terms & Conditions

This services engagement is governed by Recurly's standard [Professional Services Terms and Conditions](#).

Want to Learn More?

For more information about our services, please contact sales@recurly.com.



Why Recurly Professional Services?

Recurly's Professional Services team supports our customers and partners in the effective implementation and application of Recurly solutions to drive your company's success.

Our Professional Services consultants:

- Collaborate with you to develop the right solution for your needs
- Leverage their deep understanding of the technical capabilities of the Recurly platform
- Plan and execute complex and custom implementations
- Provide expertise on payment and technology integrations



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